

ASX Market Announcements
ASX Limited
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Sydney NSW 2000

FINEXIA FINANCIAL GROUP LIMITED ACQUIRES EVERBLU BROKING BUSINESS

Finexia Financial Group (FNX:ASX) (the 'Company') is pleased to advise that it has entered into a business purchase agreement to acquire the equities stockbroking and trading team from Everblu Capital. The acquisition is very complementary to the Company's existing Sydney based broking (securities dealing) business, bringing with it operational cost savings, increased scale in terms of revenue and active clients, along with a highly experienced team of brokers with decades of experience in investment markets.

The Everblu team of brokers will operate under the Finexia brand and be integrated into Finexia's existing business. They bring with them an extensive client base, providing Finexia with additional channels to offer its existing services and products, specifically Private Credit opportunities including managed funds.

Mr Patrick Bell, CEO of Finexia commenting on the transaction, "The Everblu acquisition offers several accretive benefits to our business whilst remaining aligned with our overall core strategy of Private Credit and Funds Management. It further widens our Sydney presence and is in step with our legacy equities capability."

Everblu Capital Corporate Pty Ltd, the Corporate Advisory arm of Everblu Capital Pty Ltd is not being purchased, it will continue to operate completely separate. Finexia will have exclusive access to deal flow originated through Everblu Capital Corporate Pty Ltd, which has been involved in over \$1 billion worth of transactions.

The consideration being paid for the purchase comprises a mix of cash and Finexia (FNX) shares with milestone progress payments hinged on agreed financial performance targets.

The total potential consideration is \$1,100,000, of which \$600,000 is being paid upfront representing approximately 1X revenue and is comprised of:

- \$200,000 in fully paid ordinary shares in Finexia Financial Group Ltd (FNX) issued at \$0.40 per share. (escrowed for 12-months)
- \$200,000 in cash
- \$200,000 invested in Finexia products.

Finexia Financial Group Limited

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264 George Street, Sydney, NSW, 2000
ABN 52 106 760 418

The logo for Finexia, featuring the word "FINEXIA" in a bold, white, sans-serif font. The letters are spaced out, and the "I" and "X" are notably wider. The logo is positioned in the bottom right corner of the page, set against a dark blue background that features a diagonal white and light blue graphic element.

The remaining consideration is deemed 'at risk' over a two-year period and payable upon achieving the following:

- \$400,000 profit contribution from Everblu in Year 1 - (\$250,000 FPO shares in Finexia (FNX) at \$.40)
- \$600,000 profit contribution from Everblu in Year 2 - (\$250,000 FPO shares in Finexia (FNX) at \$.40)

The aforementioned consideration is also subject to a number of other conditions including adviser retention, tenure, and escrow provisions.

The acquisition relates to the trading and stockbroking business of Everblu Capital Pty Ltd and not the legal entities or licenses associated with Everblu Capital Pty Ltd.

Authorised for release by the Board of Directors



Patrick Bell

CEO & Director

For more information contact Finexia Investor Relations on email investor@finexia.com.au

About Finexia Financial Group

Finexia Financial Group is an ASX listed independent private credit specialist with a strong funds management capability. Founded on disciplined, innovative solutions focused thinking, the experienced team at Finexia are committed to servicing the funding and investment needs of individuals and corporates through its core areas of expertise.

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