

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	HELIX RESOURCES LIMITED
ABN	27 009 138 738

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Rosenstreich
Date of last notice	12 April 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Michael Benjamin Rosenstreich & Ms Wendy Jane Rosenstreich <The Odyssey A/C> Mr Rosenstreich is a trustee and beneficiary
Date of change	1 December 2023
No. of securities held prior to change Mr Michael Benjamin Rosenstreich & Ms Wendy Jane Rosenstreich <The Odyssey A/C> Trustee and beneficiary	4,958,333 fully paid ordinary shares
Class	Incentive Options as per Annexure A
Number acquired	6,000,000 Class D 6,000,000 Class E 6,000,000 Class F
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil. Issued as incentives.

+ See chapter 19 for defined terms.

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No. of securities held after change Mr Michael Benjamin Rosenstreich & Ms Wendy Jane Rosenstreich <The Odyssey A/C> Trustee and beneficiary	4,958,333 fully paid ordinary shares 6,000,000 Class D incentive options 6,000,000 Class E incentive options 6,000,000 Class F incentive options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issued with shareholder approval under resolution 5a of 2023 Annual General Meeting

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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Class	Vesting Condition	Vesting Date	Expiry Date
Class D	The Company's VWAP being at least \$0.013 over 20 consecutive Trading Days (commencing after the date of the Meeting)	3 years from the date of issue	5 years from the date of issue
Class E	<p>The Company announcing a JORC Code 2012 compliant Mineral Resource of at least Inferred classification of:</p> <ul style="list-style-type: none"> • at least 80kt contained copper equivalent; • minimum grade of not less than 1.0% Cu equivalent which may contain copper, gold, silver, zinc, nickel, cobalt or lead; • across any number of deposits though each has to have an endowment of greater than 20kt Cu (eq); • estimated on an attributable ownership basis; and • for deposits on tenure in which the Company has mineral rights directly or by joint venture. 	3 years from the date of issue	5 years from the date of issue
Class F	<p>The Company announcing a JORC Code 2012 compliant Mineral Resource of at least Inferred classification of:</p> <ul style="list-style-type: none"> • at least 160kt contained copper equivalent; • minimum grade of not less than 1.0% Cu equivalent which may contain copper, gold, silver, zinc, nickel, cobalt or lead; • across any number of deposits though each has to have an endowment of greater than 20kt Cu (eq); • estimated on an attributable ownership basis; and • for deposits on tenure in which the Company has mineral rights directly or by joint venture. 	3 years from the date of issue	5 years from the date of issue

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