

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>HELIX RESOURCES LIMITED</b>
<b>ABN</b>	27 009 138 738

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	KYLIE PRENDERGAST
<b>Date of last notice</b>	20 DECEMBER 2022

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<b>KAJE HOLDINGS PTY LTD</b> <b>ACN 637 868 172</b> <b>ATF KAJE TRUST</b>  Dr Prendergast is a director and beneficiary
<b>Date of change</b>	1 December 2023
<b>No. of securities held prior to change</b>	800,000 options exercisable at \$0.036 800,000 options exercisable at \$0.063 800,000 options exercisable at \$0.081 Exercisable on or before 20/12/2025
<b>Class</b>	Incentive Options as per Annexure A
<b>Number acquired</b>	7,200,000 Class D 7,200,000 Class E 7,200,000 Class F
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil. Issued as incentives.

+ See chapter 19 for defined terms.

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<p><b>No. of securities held after change</b></p> <p><b>KAJE HOLDINGS PTY LTD</b>  <b>ACN 637 868 172</b>  <b>ATF KAJE TRUST</b></p>	<p>800,000 options exercisable at \$0.036  800,000 options exercisable at \$0.063  800,000 options exercisable at \$0.081  Exercisable on or before 20/12/2025</p> <p>7,200,000 Class D incentive options  7,200,000 Class E incentive options  7,200,000 Class F incentive options</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issued with shareholder approval under resolution 5b of 2023 Annual General Meeting</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	
<p><b>Name of registered holder (if issued securities)</b></p>	
<p><b>Date of change</b></p>	
<p><b>No. and class of securities to which interest related prior to change</b>  Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p><b>Interest acquired</b></p>	
<p><b>Interest disposed</b></p>	
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<p><b>Interest after change</b></p>	

**Part 3 – <sup>+</sup>Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b></p>	<p>No</p>
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<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/a
<b>If prior written clearance was provided, on what date was this provided?</b>	N/a

<b>Class</b>	<b>Vesting Condition</b>	<b>Vesting Date</b>	<b>Expiry Date</b>
Class D	The Company's VWAP being at least \$0.013 over 20 consecutive Trading Days (commencing after the date of the Meeting)	3 years from the date of issue	5 years from the date of issue
Class E	<p>The Company announcing a JORC Code 2012 compliant Mineral Resource of at least Inferred classification of:</p> <ul style="list-style-type: none"> <li>• at least 80kt contained copper equivalent;</li> <li>• minimum grade of not less than 1.0% Cu equivalent which may contain copper, gold, silver, zinc, nickel, cobalt or lead;</li> <li>• across any number of deposits though each has to have an endowment of greater than 20kt Cu (eq);</li> <li>• estimated on an attributable ownership basis; and</li> <li>• for deposits on tenure in which the Company has mineral rights directly or by joint venture.</li> </ul>	3 years from the date of issue	5 years from the date of issue
Class F	<p>The Company announcing a JORC Code 2012 compliant Mineral Resource of at least Inferred classification of:</p> <ul style="list-style-type: none"> <li>• at least 160kt contained copper equivalent;</li> <li>• minimum grade of not less than 1.0% Cu equivalent which may contain copper, gold, silver, zinc, nickel, cobalt or lead;</li> <li>• across any number of deposits though each has to have an endowment of greater than 20kt Cu (eq);</li> <li>• estimated on an attributable ownership basis; and</li> <li>• for deposits on tenure in which the Company has mineral rights directly or by joint venture.</li> </ul>	3 years from the date of issue	5 years from the date of issue

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