

4 December 2023



ASX Announcement

RESULTS OF SPECIAL GENERAL MEETING

At the Netlinkz Limited (ASX: NET) ("Netlinkz" or "Company") Annual General Meeting (AGM) held on 30 November 2023 Shareholders approved Resolution 8, *Approval to make a selective reduction of capital – Alpha First*.

At a Special General Meeting held subsequent to the Annual General Meeting the only shareholder entitled to vote at this meeting, Alpha First Pty Ltd, voted in favour of the following resolution:

"That, subject to and conditional on the passing of Resolution 8 at the Annual General Meeting, in accordance with section 256C(2) of the Corporations Act and for all other purposes, approval is given by Alpha First Pty Ltd for the Company to cancel a total of 20,000,000 Shares held by Alpha First Pty Ltd on the terms and conditions and for the purpose set out in the Explanatory Statement accompanying this Notice."

This information is provided in accordance with Listing Rule 3.13.2 and Corporations Act Section 251AA(2).

This announcement was approved by the Company Secretary.

Guy Robertson
Company Secretary

ENDS

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www.netlinkz.com

NETLINKZ LIMITED

ACN 141 509 426

NOTICE OF SPECIAL GENERAL MEETING

Notice is given that the Special General Meeting will be held at:

TIME: 12:00pm (AEDT)

DATE: Thursday, 30 November 2023

PLACE: Gillis Delaney
Level 40, 161 Castlereagh Street
SYDNEY NSW 2000

The business of the Special General Meeting affects your shareholding, and your vote is important.

This Notice of Special General Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Special General Meeting are those who are registered Shareholders at 7:00pm (AEDT) on 28 November 2023.

BUSINESS OF THE SPECIAL GENERAL MEETING

Notice is given that a Special General Meeting of Netlinkz Limited be held at Gillis Delaney, Level 40, 161 Castlereagh Street, Sydney NSW 2000 at 12:00pm (AEST) on Thursday, 30 November 2023 or as soon as the Annual General Meeting of Shareholders has concluded or been adjourned, whichever is earlier.

The Explanatory Statement to the Notice of Meeting and the Explanatory Statement to this Notice of Special General Meeting provides additional information on matters to be considered at the Special General Meeting. The Explanatory Statement to the Notice of Meeting and the Explanatory Statement to this Notice of Special General Meeting and the Proxy Form are part of this Notice of Special General Meeting.

The person eligible to vote at the Special General Meeting is Alpha First Pty Ltd, an entity controlled by Director, Mr James Tsiolis, whose Shares are subject to the Selective Capital Reduction.

The business of the Special General Meeting affects Alpha First's shareholding.

Terms and abbreviations used in this Notice of Special General Meeting and Explanation Statement of Special General Meeting are defined in the Glossary of the Notice of Annual General Meeting above.

AGENDA

1. RESOLUTION 1 – APPROVAL FOR CANCELLATION OF 20,000,000 SHARES – ALPHA FIRST PTY LTD

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

"That, subject to and conditional on the passing of Resolution 8 at the Annual General Meeting, in accordance with section 256C(2) of the Corporations Act and for all other purposes, approval is given by Alpha First Pty Ltd for the Company to cancel a total of 20,000,000 Shares held by Alpha First Pty Ltd on the terms and conditions and for the purpose set out in the Explanatory Statement accompanying this Notice."

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two (2) or more votes may appoint two (2) proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints two (2) proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

If you sign the enclosed Voting Form and no direction is given, the Chair will be appointed as your proxy. The Chair intends to vote undirected proxies on, and in favour of, all resolutions.

Voting in person

To vote in person, attend the Special General Meeting at the time, date and place set out above.

Should you wish to discuss the matters in this Notice of Special General Meeting, please do not hesitate to contact the Company Secretary on +61 407 983 270.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Alpha First Pty Ltd in deciding whether or not to pass the Resolution.

1. **RESOLUTION 1 – APPROVAL FOR CANCELLATION OF 20,000,000 SHARES – ALPHA FIRST PTY LTD**

Section 256C(2) of the Corporations Act requires that in order for a selective reduction of capital to be completed, the selective reduction of capital must also be approved by a special resolution passed at a meeting of the shareholders whose shares are to be cancelled.

The Special General Meeting is being held for the purpose of approving the Selective Capital Reduction, and the only party entitled to attend and vote at the Special General Meeting is Alpha First Pty Ltd.

Details of the proposed Selective Capital Reduction are outlined in Section 10.1 of the Notice of Annual General Meeting annexed above, and the Company considers that all other information has been made available to Shareholders and Alpha First Pty Ltd.

Resolution 1 considered at the Special General Meeting is a special resolution, and therefore requires not less than 75% of all votes cast on the Resolution to be in favour of the Resolution for it to be passed.