

## **Cleansing Statement**

On 4 December 2023, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an "Appendix 2A" for the issue and quotation of shares (**Shares**) in connection with the provision of advisory, technical and strategic consulting services provided to the Company. The total number of Shares issued was 350,000 fully paid ordinary shares. The Shares were issued at a deemed issue price of 15 cents per share. Of the total number of Shares issued, 50% will be subject to a holding period of 3 months whilst the remaining 50% will be freely trading Shares.

The issue date of the Shares was 30 November 2023.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

**ENDS**

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