



Announcement Summary

Entity name

TITANIUM SANDS LIMITED

Date of this announcement

Monday December 04, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TSLAH	OPTION EXPIRING 16-FEB-2026 EX \$0.023	566,947,180	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITANIUM SANDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009131533

1.3 ASX issuer code

TSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

13-Jul-2023 10:20

Announcement Title

New - Proposed issue of securities - TSL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TSLAH : OPTION EXPIRING 16-FEB-2026 EX \$0.023

Date the +securities the subject of this notification were issued

1/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

220,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching options to the Placement

ASX +security code and description

TSLAH : OPTION EXPIRING 16-FEB-2026 EX \$0.023

Date the +securities the subject of this notification were issued

1/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

105,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

ASX +security code and description

TSLAH : OPTION EXPIRING 16-FEB-2026 EX \$0.023

Date the +securities the subject of this notification were issued

1/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Placement & Conversion Options issued to Willis Holdings & GJJ as approved by shareholders

ASX +security code and description

TSLAH : OPTION EXPIRING 16-FEB-2026 EX \$0.023

Date the +securities the subject of this notification were issued

1/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

81,947,180

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching options to the Entitlement Issue

ASX +security code and description

TSLAH : OPTION EXPIRING 16-FEB-2026 EX \$0.023

Date the +securities the subject of this notification were issued

1/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching options to the Shortfall Issue in accordance with the Entitlement Offer



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TSL : ORDINARY FULLY PAID	1,771,804,701

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSLAH : OPTION EXPIRING 16-FEB-2026 EX \$0.023	881,674,464
TSLAD : PERFORMANCE SHARES RESTRICTED	33,333,333