

# ASX ANNOUNCEMENT

5 DECEMBER 2023



## SECTION 708A NOTICE

TG Metals Limited (ASX: TG6) ("**Company**") provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("*Corporations Act*") in relation to the issue of:

- 13,333,334 Shares under a Placement as detailed in an Appendix 2A provided to ASX on 5 December 2023; and
- 55,645 Shares issued on the exercise of unlisted options as detailed in an Appendix 2A provided to ASX on 5 December 2023.

Pursuant to section 708A(5)(e) of the *Corporations Act*, the Company provides the following information:

1. The Shares were issued without disclosure to investor under part 6D.2 of the *Corporations Act*;
2. As at the date of this notice, the Company has complied with:
  - (a) the provisions of chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (b) sections 674 and 674A of the *Corporations Act*; and
3. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act) which is required to be disclosed by the Company.

Authorised for release by TG Metals Board of Directors

Nicki Farley  
Company Secretary  
TG Metals Limited