

**ASX ANNOUNCEMENT**

By e-lodgement  
5 December 2023

Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear sirs

**RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Lefroy Exploration Limited (“the Company”) wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the Annual General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

By order of the Board



Susan Park  
Company Secretary

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Re-election of Director - Michael Davies	Ordinary	95,660,575 99.66%	17,978 0.02%	305,133 0.32%	17,503	100,294,289 99.98%	17,978 0.02%	17,503	Carried
2 Approval of 10% Placement Capacity	Special	92,698,574 96.56%	2,994,979 3.12%	305,133 0.32%	2,503	97,309,066 97.01%	2,994,979 2.99%	25,725	Carried
3A Ratification of Placement (24,068,700 Placement Shares issued under Listing Rule 7.1)	Ordinary	80,106,554 99.32%	246,649 0.31%	305,133 0.38%	4,718,590	83,840,268 99.71%	246,649 0.29%	4,718,590	Carried
3B Ratification of Placement (11,775,050 Placement Shares issued under Listing Rule 7.1A)	Ordinary	78,394,842 97.19%	240,649 0.30%	2,022,845 2.51%	4,575,590	83,846,268 99.71%	240,649 0.29%	4,575,590	Carried
4 Approval of issue of Shares to Mr Gordon Galt (or his nominee)	Ordinary	85,222,384 99.47%	144,978 0.17%	305,133 0.36%	10,328,694	88,856,098 99.84%	144,978 0.16%	11,328,694	Carried
5 Approval of issue of Shares to Mr Wade Johnson (or his nominee)	Ordinary	83,640,729 99.45%	144,978 0.17%	317,933 0.38%	11,897,549	88,287,243 99.84%	144,978 0.16%	11,897,549	Carried
6 Approval of issue of Shares to Mr Michael Davies (or his nominee)	Ordinary	72,380,205 99.38%	144,978 0.20%	305,133 0.42%	23,170,873	77,013,919 99.81%	144,978 0.19%	23,170,873	Carried
7 Approval of issue of Shares to Ms Tara French (or her nominee)	Ordinary	94,723,575 98.80%	144,978 0.15%	1,005,133 1.05%	2,503	100,057,289 99.86%	144,978 0.14%	2,503	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.