



Part 1 - Entity and announcement details

1.1 Name of +Entity

NEXGEN ENERGY (CANADA) LTD

1.2 Registered Number Type

ARBN

Registration Number

649325128

1.3 ASX issuer code

NXG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

November-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

NXG : CDI 1:1 FOREIGN EXEMPT TSX

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

34,650,252

Total number of CDIs quoted on ASX at end of previous month (B)

29,070,082

Net Difference (A-B)

5,580,170

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

Toronto Stock Exchange (TSX) and New York Stock Exchange (NYSE)

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

NXGAA : COMMON SHARES

Total number of securities at end of statement month (A)

488,176,470

Total number of securities at end of previous month (B)

493,203,306

Net Difference (A-B)

-5,026,836

Reason for change:

Net change due to transfers to CDIs and new shares issued

ASX +Security Code and Description

NXGAB : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

48,450,802

Total number of securities at end of previous month (B)

49,004,136

Net Difference (A-B)

-553,334

Reason for change:

Net change due to options exercised, issued and cancelled

ASX +Security Code and Description

NXGAC : CONVERTIBLE DEBENTURES



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 16,272,189 | 16,272,189 | 0 |