



Announcement Summary

Entity name

NICKELSEARCH LIMITED

Date of this announcement

Tuesday December 05, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 31 OCT 2026 EX \$0.0675	26,666,667	04/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELSEARCH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

110599650

1.3 ASX issuer code

NIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As per Appendix 3B lodged 16 October 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 31 OCT 2026 EX \$0.0675

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02725829>
<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02725831>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06750000

Expiry date

31/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FULLY PAID ORDINARY SHARE

Any other information the entity wishes to provide about the +securities the subject of this notification

Options were 1:1 free attaching options further to the T1 and T2 placements completed 4/12/2023



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Appendix 3B was lodged on 16 October 2023

Issue details

Number of +securities

26,666,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are free attaching to the T1 and T2 Placement shares, issued with shareholder approval obtained at the AGM on 28 November 2023.

Purpose of the issue

Other

Additional Details

As a free attaching option to the T1 and T2 share placements.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NIS : ORDINARY FULLY PAID	185,522,370

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NISAK : OPTION EXPIRING 18-OCT-2024 RESTRICTED	1,600,000
NISAC : OPTION EXPIRING 18-OCT-2024 EX \$0.25	9,000,000
NISAH : OPTION EXPIRING 30-APR-2024 EX \$0.10	34,754,946
NISAI : OPTION EXPIRING 30-JUN-2026 EX \$0.10	1,070,000
NISAG : OPTION EXPIRING 30-JUN-2026 EX \$0.10	5,000,000
NISAD : PERFORMANCE OPTIONS	2,117,193
NISAF : OPTION EXPIRING 30-NOV-2023 EX \$0.07	9,159,886
New class - code to be confirmed : OPTIONS EXPIRING 31 OCT 2026 EX \$0.0675	26,666,667



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023