

ASX Announcement

5 December 2023



Issue of Shares and Cleansing Notice

Turaco Gold Limited (**ASX | TCG**) (**'Turaco'** or the **'Company'**) refers to its announcement dated 29 November 2023 and confirms completion of the issue of 73,333,333 fully paid ordinary Shares at an issue price of \$0.09 each, raising \$6,600,000 (before cost) from institutional and sophisticated investors.

The Shares were issued using the Company's existing placement capacity available under ASX Listing Rule 7.1 and 71.A. Please refer to the accompanying Appendix 2A which contains further details.

With respect to the above issue of shares, the Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

This announcement has been approved for release to the ASX by Board of Directors.

ENDS

Turaco Gold Limited

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