



Announcement Summary

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**Entity name**

VHM LIMITED

**Date of this announcement**

Tuesday December 05, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options exercisable at \$1.35 and expiring 1 December 2026	2,500,000	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VHM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

601004102

**1.3 ASX issuer code**

VHM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$1.35 and expiring 1 December 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ronald Douglas	Ronald Douglas	500,000
Ian Smith	Ian Smith	500,000
Graham Howard	Graham Howard	500,000
Donald Runge	Donald Runge	500,000
Maree Arnason	Maree Arnason	500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727594-6A1175139?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727594-6A1175139?access_token=83ff96335c2d45a094df02a206a39ff4)



Options Details

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<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 1.35000000	1/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

VHMAD : ORDINARY FULLY PAID RESTRICTED

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

chrome-extension://efaidnbmnnnibpcajpcgclclefindmkaj/[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727594-6A1175139?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02727594-6A1175139?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

2,500,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VHM : ORDINARY FULLY PAID	153,916,125

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VHMAE : OPTION EXPIRING 19-MAY-2027 EX NIL	1,806,840
VHMAF : OPTION EXPIRING 31-DEC-2024 RESTRICTED	634,375
VHMAG : OPTION EXPIRING 31-JUL-2025 RESTRICTED	1,000,000
VHMAD : ORDINARY FULLY PAID RESTRICTED	49,396,412
VHMAM : OPTION EXPIRING 28-FEB-2026 EX NIL	203,452
VHMAH : OPTION EXPIRING 28-FEB-2026 RESTRICTED	423,938
VHMAI : OPTION EXPIRING 19-MAY-2027 RESTRICTED	1,097,917
VHMAO : OPTION EXPIRING 01-AUG-2025 EX \$2.16	1,563,593
VHMAN : OPTION EXPIRING 01-AUG-2025 EX \$1.89	1,563,593
VHMAP : OPTION EXPIRING 09-OCT-2025 EX \$0.90	2,000,000
New class - code to be confirmed : Unlisted options exercisable at \$1.35 and expiring 1 December 2026	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/11/2023