

Market Announcement

6 December 2023

5E Advanced Materials Inc. (ASX: 5EA) – Trading Halt

Description

The securities of 5E Advanced Materials Inc. ('5EA') will be placed in trading halt at the request of 5EA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 8 December 2023 or when the announcement is released to the market.

Issued by

ASX Compliance



6 December 2023

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REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, 5E Advanced Materials, Inc. (ASX: 5EA) (Company) requests that its securities be placed in a trading halt pending an announcement regarding a proposed material refinancing and capital restructuring transaction.

The Company requests that the trading halt continues until the earlier of the commencement of normal trading on Friday, 8 December 2023 or when an announcement is made regarding the proposed transaction.

The Company is not aware of any reason why the trading halt should not be granted by the ASX or any other information necessary to inform the market about the trading halt.

Yours sincerely

Paul Weibel

Chief Financial Officer and Corporate Secretary