



Announcement Summary

Entity name

TITAN MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 06, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TTM	ORDINARY FULLY PAID	136,286,186	07/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TITAN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

97117790897

### 1.3 ASX issuer code

TTM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2023 17:27	Update - Update - Proposed issue of securities - TTM	An accelerated offer (institutional)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Completion of Retail component of Entitlement Offer anticipated to complete December 29, 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

<b>ASX +security code and description</b>	
TTM : ORDINARY FULLY PAID	
<b>Issue date</b>	
7/12/2023	
<b>Issue details</b>	
<b>Number of +securities to be quoted</b>	
136,286,186	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
AUD - Australian Dollar	AUD 0.03000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TTM : ORDINARY FULLY PAID	1,661,239,443

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TTMAD : OPTION EXPIRING 14-AUG-2026 EX \$0.06	5,000,000
TTMAP : OPTION EXPIRING 25-AUG-2024 EX 0.01C	34,250,000
TTMAS : OPTION EXPIRING 31-DEC-2023 EX \$0.175	10,000,000
TTMAU : ORDINARY FULLY PAID DEFERRED	254,158,876
TTMAV : OPTION EXPIRING 31-JAN-2025 DEFERRED	254,158,876
TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED	127,079,438
TTMAQ : OPTION EXPIRING 31-DEC-2023 EX \$0.125	15,000,000
TTMAR : OPTION EXPIRING 31-DEC-2023 EX \$0.15	19,000,000
TTMAC : PERFORMANCE RIGHTS	6,000,000