



Announcement Summary

Entity name

AML3D LIMITED

Date of this announcement

Wednesday December 06, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2023 Options	8,942,165	05/12/2023
New class - code to be confirmed	2023 Performance Rights	4,971,108	05/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AML3D LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44602857983

1.3 ASX issuer code

AL3

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

2023 Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Noel Cornish	Noel Cornish	2,000,000
Andy Sales	Andy Sales	2,000,000
Sean Ebert	Sean Ebert	2,000,000
Pete Goumas	Pete Goumas	2,942,165

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20231009/pdf/05vvrg5p30vqdz.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.16000000

Expiry date

5/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

Description

One (1) full paid share will be issued upon exercise of every one (1) option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221021/pdf/45gkzyts5th4mk.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,942,165

ASX +security code

New class - code to be confirmed

+Security description

2023 Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Sean Ebert

Sean Ebert

2,285,714



Pete Goumas	Pete Goumas	2,685,394
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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231009/pdf/05vvrg5p30vqdz.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221021/pdf/45gkzyts5th4mk.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,971,108

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AL3 : ORDINARY FULLY PAID	235,553,713

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL3AE : OPTION EXPIRING 22-DEC-2027 EX \$0.30	2,000,000
AL3AI : OPTION EXPIRING 04-DEC-2024 EX \$0.30	7,000,000
AL3AJ : OPTION EXPIRING 04-DEC-2024 EX 30C	500,000
AL3AK : PERFORMANCE RIGHTS	1,664,285
New class - code to be confirmed : 2023 Options	8,942,165
New class - code to be confirmed : 2023 Performance Rights	4,971,108



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/11/2023