



Announcement Summary

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**Entity name**

CARLY HOLDINGS LIMITED

**Date of this announcement**

Wednesday December 06, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	CONVERTIBLE NOTE EXP 6-JUN-2025	2,850,000	06/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

066153982

**1.3 ASX issuer code**

CL8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of Convertible Notes pursuant to the Appendix 3B dated 31 October 2023.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

**ASX +security code**

**+Security description**

**+Security type**

**ISIN code**
**Date the +securities the subject of this notification were issued**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**
 Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**
 No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**


### +Convertible debt securities Details

**Type of +security**

**+Security currency**

**Face value**

**Interest rate type**

**Frequency of coupon/interest payments per year**

**First interest payment date**

**Interest rate per annum**

**Is the interest rate per annum estimated at this time?**
 No

**s128F of the Income Tax Assessment Act status applicable to the +security**



**Is the +security perpetual (i.e. no maturity)?**

No

**Maturity date**

6/6/2025

**Select other feature(s) applicable to the +security**

Convertible

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

CL8 : ORDINARY FULLY PAID SHARES

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company released an Appendix 3B on 31 October 2023.

#### Issue details

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**Number of +securities**

2,850,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

To raise additional working capital



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	268,370,391
CL80 : OPTION EXPIRING 31-OCT-2024	87,107,979

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	91,414
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	616,740
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	463,873
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
CL8AAG : OPTION EXPIRING 18-SEP-2026 EX \$0.0285	200,000
CL8AAH : OPTION EXPIRING 18-SEP-2026 EX \$0.038	200,000
CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238	1,950,586
New class - code to be confirmed : CONVERTIBLE NOTE EXP 6-JUN-2025	2,850,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/11/2023