



## Announcement Summary

**Entity name**

CATALYST METALS LIMITED

**Date of this announcement**

Wednesday December 06, 2023

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options expiring 30.11.28 (\$0.70)	1,000,000	06/12/2023
New class - code to be confirmed	Options expiring 30.11.28 (\$0.90)	500,000	06/12/2023
New class - code to be confirmed	Options expiring 30.11.28 (\$1.10)	500,000	06/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CATALYST METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

54118912495

**1.3 ASX issuer code**

CYL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 30.11.28 (\$0.70)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

6/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

David Jones

**Name of registered holder**

Sirius Cove Investments Pty Ltd

**Number of +securities**

1,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.70000000

**Expiry date**

30/11/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options as approved by shareholders at the annual general meeting held on 17 November 2023.

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 30.11.28 (\$0.90)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

David Jones

Sirius Cove Investments Pty Ltd

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.90000000	30/11/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of options as approved by shareholders at the annual general meeting held on 17 November 2023.

## Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 30.11.28 (\$1.10)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

6/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
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David Jones	Sirius Cove Investments Pty Ltd	500,000
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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>

#### Options Details

+Security currency	Exercise price	Expiry date
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AUD - Australian Dollar	AUD 1.10000000	30/11/2028
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Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options as approved by shareholders at the annual general meeting held on 17 November 2023.

#### Issue details

Number of +securities

500,000







## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

#### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CYL : ORDINARY FULLY PAID	220,157,544

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYLAR : OPTION EXPIRING 15-AUG-2024 EX \$3.06	17,855
CYLAS : OPTION EXPIRING 13-MAY-2025 EX \$2.36	53,565
CYLAT : OPTION EXPIRING 04-AUG-2025 EX \$3.48	357,100
CYLAU : OPTION EXPIRING 14-APR-2026 EX \$2.27	71,420
CYLAV : OPTION EXPIRING 11-AUG-2026 EX \$1.98	446,375
CYLAW : OPTION EXPIRING 26-MAY-2027 EX \$2.65	89,275
CYLAX : OPTION EXPIRING 18-AUG-2027 EX \$1.79	71,420
CYLAB : CONVERTIBLE NOTES	6,163,407
CYLAP : OPTION EXPIRING 30-NOV-2024 EX NIL	250,000
CYLAQ : PERFORMANCE RIGHTS	1,800,000
New class - code to be confirmed : Options expiring 30.11.28 (\$0.70)	1,000,000
New class - code to be confirmed : Options expiring 30.11.28 (\$0.90)	500,000
New class - code to be confirmed : Options expiring 30.11.28 (\$1.10)	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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