

Market Announcement

7 December 2023

Pantera Minerals Limited (ASX: PFE) - Trading Halt

Description

The securities of Pantera Minerals Limited ('PFE') will be placed in trading halt at the request of PFE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 11 December 2023 or when the announcement is released to the market.

Issued by

ASX Compliance



Level 2

10 Outram Street West Perth WA 6005

7 December 2023

ASX Limited Level 40, Central Park 152 - 158 St Georges Terrace PERTH WA 6000

Attn: Sam Dorland

BY EMAIL: sam.dorland@asx.com.au

Dear Sam

PANTERA MINERALS LIMITED - TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, the Directors of Pantera Minerals Limited ('the Company', ASX Code: PFE) hereby request a trading halt of the Company's securities pending an announcement regarding a material project transaction in the Smackover region, USA, and a capital raising.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Monday, 11 December 2023 or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted. The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

Ben Donovan Company Secretary

For further information please contact: Matthew Hansen Chief Executive Officer E: info@panteraminerals.com | P: +61 (0) 401 499 379

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