



7th December 2023

Genesis now owns 100% of Dacian

Genesis Minerals Limited (ACN 124 772 041) (ASX:GMD) (**Genesis**) is pleased to advise that it has completed its takeover of Dacian Gold Limited (**Dacian**).

As at the close of the offer on 17 November 2023, Genesis had a relevant interest in 97% of the fully paid ordinary shares in Dacian on issue (**Dacian Shares**). Following completion of the compulsory acquisition process, Genesis has now acquired 100% of Dacian Shares.

Genesis has given notice that it is has issued the consideration due to former Dacian shareholders whose shares were compulsorily acquired to Dacian, with the consideration being held on trust for those former Dacian shareholders. A copy of that notice is attached to this announcement.

This announcement has been authorised for release to the ASX by Genesis' Company Secretary.

For further information, please visit www.genesisminerals.com.au or contact:

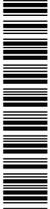
Investors and Media:

Troy Irvin

Corporate Development Officer

T: +61 8 9323 9050

investorrelations@genesisminerals.com.au



GMD
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Dear former Dacian Gold Limited shareholder,

SHARES FORMERLY HELD BY YOU IN DACIAN GOLD LIMITED – INSTRUCTIONS FOR TRANSFER

We refer to the off-market takeover bid by Genesis Minerals Limited (**Genesis**) for all of the fully paid ordinary shares in Dacian Gold Limited (**Dacian**) (**Dacian Shares**) which it did not already own (**Offer**).

On 2 November 2023, Genesis announced that, in accordance with section 661A of the *Corporations Act 2001* (Cth), it would compulsorily acquire the remaining Dacian Shares which it did not have a relevant interest in and sent you a copy of ASIC Form 6021 *Notice of Compulsory Acquisition Following Takeover Bid*, setting out the compulsory acquisition process for your Dacian Shares (**Notice**).

In accordance with the Notice, Genesis has now completed the compulsory acquisition of your Dacian Shares. Genesis has been registered as the holder of those Dacian Shares and has provided to Dacian the consideration payable for the shares (being 0.1935 Genesis Shares for every one (1) Dacian Share), which you are now entitled to claim in respect of your previous holding of Dacian Shares.

Dacian is now holding that consideration on trust for you, pending receipt of directions from you as to how to deal with it. We have enclosed a Compulsory Acquisition Claim Form (**Claim Form**) for the purpose of claiming the total consideration payable to you.

Please complete and sign the Claim Form and return it (together with any accompanying documents that the Claim Form instructs you to provide) as soon as possible to Genesis' share registry, Computershare Investor Services Pty Limited (**Computershare**), in accordance with the instructions provided on the Claim Form.

Upon receipt of a valid Claim Form, the consideration will be issued to the name and address as it appears on the accompanying Claim Form.

Please note that if you do not instruct Dacian as to how it should deal with the consideration before January 2025, your unclaimed consideration will be transferred to the Australian Securities and Investments Commission (**ASIC**) and ASIC will hold the consideration in an unclaimed money account.

If you have any queries in relation to this letter, please contact Computershare by telephone on 1300 219 448 or from overseas on +61 3 9415 4327.

Yours faithfully,



Raleigh Finlayson
Managing Director
Genesis Minerals Limited

Dacian Gold Limited
ABN 61 154 262 978

Return your Form:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia



By Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:



(within Australia) 1300 219 448
(outside Australia) +61 3 9415 4327

GMD

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Claim Form - Compulsory Acquisition

Please return this form as soon as possible

This is an important document that requires your immediate attention. This form relates to the consideration to which you are entitled as a result of the compulsory acquisition of your Dacian Shares in Dacian Gold Limited (**Dacian**) (ABN 61 154 262 978) by Genesis Minerals Limited (**Genesis**) (ABN 72 124 772 041). If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Unless the context requires otherwise, capitalised terms used in this form have the same meaning as in Genesis' bidder's statement dated 16 October 2023, as supplemented and varied.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on this Form. You can update your address by following the instructions on page 2 of this Form.

Step 2: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney (**POA**), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

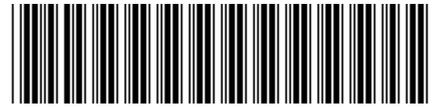
- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

Overseas Companies: Where the holding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



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Claim Form - Compulsory Acquisition

For your security keep your SRN/
HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Offer Details: Number of Dacian Shares formerly held:

2000

Upon receipt of a valid Claim Form, Eligible Shareholders will be issued 0.1935 Genesis Shares for every one (1) Dacian share formerly held. If you are an Ineligible Foreign Shareholder or a Small Parcel Shareholder, you are not entitled to receive Genesis Shares. The Genesis Shares that would otherwise have been issued to any such Ineligible Foreign Shareholder or Small Parcel Shareholder have been issued to, and sold on ASX, by the Nominee and the net cash proceeds of that sale are being held on your behalf.

STEP 2 Signature of Securityholder(s) *This section must be completed.*

I/we the person(s) named above, instruct Dacian to pay or issue and transfer the consideration resulting from the compulsory acquisition of my/our Dacian Shares by Genesis and being held by Dacian on my/our behalf by:

- sending a cheque for the amount stated above payable to me/us by ordinary mail (or, in the case of an address outside Australia, by airmail) to the address shown above, or below, if applicable; and / or
- transferring any Genesis Shares, now held by Dacian on my/our behalf. I/we appoint Dacian and any persons authorised by Dacian, severally to execute as transferee and deliver to Genesis for registration, in my/ our names and on my/our behalf, as transfer of my/ our Genesis Shares to me/us, in such form as Dacian or such person considers appropriate.

New Address

If your address is different to the one shown on this form you must provide certified copies of supporting documents, such as a driver's licence, council rates notices or utility statements that show your new address and your former address as recorded on the Dacian register as recorded above.

Insert New Address (if applicable)

I/we agree that this will be a complete release and discharge of all Dacian's obligations to me/us in respect of the consideration for the compulsory acquisition of my/our Dacian Shares and that Dacian will not be responsible for any loss of documents in the ordinary course of post.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact
Name _____

Contact
Daytime
Telephone _____

Date ____ / ____ / ____

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Genesis Minerals Limited. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Genesis Minerals Limited or to third parties upon direction by Genesis Minerals Limited where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.