

# **Announcement Summary**

# **Entity name**

YANDAL RESOURCES LIMITED

## Date of this announcement

Thursday December 07, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 17-11-2025 EX \$0.11	42,461,536	05/12/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

YANDAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ABN

86108753608

## 1.3 ASX issuer code

YRL

# 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

7/12/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Unquoted options previously announced to the market in an Appendix 3B dated 10/11/23

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 17-11-2025 EX \$0.11

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

5/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20231110/pdf/05x5sqn7mry4bx.pdf

# **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	17/11/2025

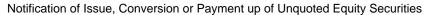
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A			

Issue details

# Number of +securities

42,461,536

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

## Purpose of the issue

Other

# **Additional Details**

1 free option for every two shares subscribed for 4m options to MST for services rendered



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
YRL : ORDINARY FULLY PAID	234,726,156

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YRLAU : OPTION EXPIRING 27-FEB-2027 EX \$0.18	1,000,000
YRLAV : OPTION EXPIRING 01-MAR-2026 EX \$0.18	2,000,000
YRLAW : OPTION EXPIRING 01-MAR-2027 EX \$0.27	2,000,000
YRLAS : OPTION EXPIRING 31-OCT-2024 EX \$0.24	22,854,535
YRLAX : OPTION EXPIRING 30-NOV-2026 EX \$0.134	2,700,000
YRLAR : OPTION EXPIRING 01-SEP-2025 EX \$0.30	350,000
YRLAO : CLASS D PERFORMANCE RIGHTS	500,000
YRLAP : OPTION EXPIRING 04-APR-2025 EX \$0.50	1,300,000
YRLAQ : OPTION EXPIRING 04-APR-2026 EX \$1.00	1,300,000
New class - code to be confirmed : OPTION EXPIRING 17-11-2025 EX \$0.11	42,461,536



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023