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## ISSUE OF EQUITY SECURITIES AND CLEANSING STATEMENT

**ANNOUNCEMENT**

**07 DECEMBER 2023**

Newfield Resources Limited (ASX: **NWF**) (**Company**) advises that it has today issued 21,175,181 fully paid ordinary shares (**New Shares**) at A\$0.15 per share pursuant to Tranche 1 of the placement to sophisticated and professional investors announced on 6 December 2023, raising \$3,176,277.15 (before costs).

Settlement of Tranche 2 is expected to be completed in the coming weeks, and in any event by 5 January 2024.

The issue of shares were within the Company's existing capacity under ASX Listing Rule 7.1 and the New Shares rank equally with the existing fully paid shares of the Company.

The Company has also issued 5 million unlisted options to each Lead Manager of the Entitlement Offer, pursuant to the lead manager mandates with Townshend Capital Pty Ltd and Mahe Capital Pty Ltd. The unlisted options are exercisable at A\$0.25 each with an expiry date of 5 years from the date of issue.

### **Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

In relation to the issue of 21,175,181 New Shares without disclosure to investors under Part 6D.2 of the Corporations Act, the Company provides the following notice.

The Company hereby states that as at the date of this notice:

1. it has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
  - b) section 674 of the Corporations Act; and
2. confirms that there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The relevant Appendix 2A and Appendix 3G follows this announcement.

-ENDS-

This announcement has been authorised for release by the Company's Board of Directors.

### **Enquiries may be directed to:**

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