



Announcement Summary

Entity name

ALICE QUEEN LIMITED

Date of this announcement

Friday December 08, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AQXAX	OPTION EXPIRING 19-AUG-2026 DEFERRED	37,912,996	08/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71099247408

1.3 ASX issuer code

AQX

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Nov-2023 10:05	New - Proposed issue of securities - AQX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shortfall of the Rights Issue is 69,666,075 New Shares which are to be accompanied by one free-attaching New Option for every two New Shares. As announced on 14 November 2023, the Rights Issue is fully underwritten by GBA Capital Pty Ltd (Underwriter). The Company will work with the Underwriter to finalise the allocation of securities forming the shortfall of the Rights Issue, which are anticipated to be issued in the coming days.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AQXAX : OPTION EXPIRING 19-AUG-2026 DEFERRED

Date the +securities the subject of this notification were issued

8/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

37,912,996

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration. Free-attaching Options to shares issued under the Rights Issue the subject of the Appendix 2A released to ASX on 8 December 2023, on the basis of 1 option for every 2 shares.



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AQX : ORDINARY FULLY PAID	145,492,065
AQXOA : OPTION EXPIRING 09-DEC-2025	20,942,634
AQXOB : OPTION EXPIRING 23-SEP-2025	7,268,408

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQXAX : OPTION EXPIRING 19-AUG-2026 DEFERRED	37,912,996
AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$1.00	1,563,330
AQXAV : OPTION EXPIRING 19-AUG-2026 EX \$0.02	20,840,007
AQXAU : OPTION EXPIRING 25-JUN-2024 EX \$0.06	1,500,000