

Announcement Summary

Entity name

STRIKE ENERGY LIMITED

Date of this announcement

Friday December 08, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 31-MAR-2026 EX \$0.60	5,000,000	06/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRIKE ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

59078012745

1.3 ASX issuer code

STX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 28 November 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed OPTIONS EXPIRING 31-MAR-2026 EX \$0.60

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

6/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20231019/pdf/05w7t030d4nh1b.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 60000000	31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX: STX) will be issued for every option exercised.

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 28 November 2023

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil consideration

Purpose of the issue

Other

Additional Details

5,000,000 options issued to director, Jill Hoffmann, pursuant to shareholder approval on 23 Nov 2023



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
STX : ORDINARY FULLY PAID	2,539,297,384

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STXAI : PERFORMANCE RIGHTS	16,384,376
STXAA : CLASS A PERFORMANCE SHARES	6
STXAB : CLASS B PERFORMANCE SHARES	6
STXAE : OPTION EXPIRING 24-NOV-2025 EX \$0.40	28,000,000
STXAD : OPTION EXPIRING 22-DEC-2024 EX \$0.317	20,700,000
STXAF : OPTION EXPIRING 22-MAY-2025 EX \$0.40	62,100,000
New class - code to be confirmed : OPTIONS EXPIRING 31-MAR-2026 EX \$0.60	5,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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