

8 December 2023

Cleansing Notice

Torque Metals Limited (TOR or the Company) issued 500,000 fully paid ordinary shares (Shares) on 6 December 2023. These Shares were issued as consideration for the acquisition of 3 tenements aside the Company's existing tenement footprint at its broader Penzance Project announced on 11 October 2023 and following Shareholder approval provided at the 2023 Annual General Meeting held 29 November 2023.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

1. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001;
2. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001;
3. The Company, as at the date of this notice, has complied with
 - the provisions of Chapter 2M of the Corporations Act 2001; and
 - Section 674 of the Corporations Act 2001.
4. There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

Yours sincerely

Henko Vos
Joint Company Secretary

ASX:TOR

Torque Metals Limited
PO Box 27, West Perth, WA, 6872
ABN 44 621 122 905