



## Announcement Summary

**Entity name**

LINIUS TECHNOLOGIES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 08, 2023

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LNU                | ORDINARY FULLY PAID  | 9,000,000                          | 08/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84149796332

### 1.3 ASX issuer code

LNU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/12/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

No Security currently exists

**TO (Existing Class)**

**ASX +security code and description**

LNU : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

9,000,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to page 26 of the 2021 Notice of General Meeting and Explanatory statement.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02441020-6A1058159?access\\_token=8.3ff96335c2d45a094df02a206a39ff4?](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02441020-6A1058159?access_token=8.3ff96335c2d45a094df02a206a39ff4?)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ No

**Issue date**

8/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

9,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Consideration for services rendered.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.002000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| LNU : ORDINARY FULLY PAID                 | 4,531,290,714                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|-------------------------------------------------|---------------------------------------------|
| LNUAH : OPTION EXPIRING 31-MAR-2024 EX 1C       | 14,494,653                                  |
| LNUAT : OPTION EXPIRING 09-MAY-2025 EX \$0.015  | 3,000,000                                   |
| LNUAS : OPTION EXPIRING 23-NOV-2024 EX \$0.0289 | 500,000                                     |
| LNUAR : OPTION EXPIRING 04-OCT-2025 EX \$0.0293 | 2,200,000                                   |
| LNUAW : OPTION EXPIRING 30-JUN-2026 EX \$0.004  | 6,000,000                                   |
| LNUAO : OPTION EXPIRING 30-MAR-2024 EX \$0.0119 | 780,000                                     |
| LNUAU : OPTION EXPIRING 30-JUN-2026 EX \$0.007  | 17,000,000                                  |



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13