

Announcement Summary

Entity name

ENEGEX LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 08, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
ENXAC	OPTION EXPIRING 05-NOV-2023 EX \$0.092	6,000,000	Expiry of option or other convertible security without exercise or conversion	05/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ENEGEX LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

28160818986

1.3 ASX issuer code

ENX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/12/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ENXAC: OPTION EXPIRING 05-NOV-2023 EX \$0.092

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

5/11/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX	+security	code and	description	

Total number of +securities on issue

ENX : ORDINARY FULLY PAID 368,916,018

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENXAJ : OPTION EXPIRING 22-FEB-2025 EX \$0.20	750,000
ENXAK : OPTION EXPIRING 22-FEB-2026 EX \$0.25	750,000
ENXAI : OPTION EXPIRING 22-FEB-2024 EX \$0.15	1,250,000
ENXAC : OPTION EXPIRING 05-NOV-2023 EX \$0.092	0
ENXAF : OPTION EXPIRING 24-JAN-2024 EX \$0.15	750,000
ENXAG : OPTION EXPIRING 24-JAN-2025 EX \$0.20	750,000
ENXAL : OPTION EXPIRING 25-NOV-2025 EX \$0.04	5,000,000
ENXAM : OPTION EXPIRING 30-JUN-2027 EX \$0.02	32,500,000
ENXAN : OPTION EXPIRING 01-JUL-2027 EX \$0.04	33,500,000
ENXAH : OPTION EXPIRING 30-JUN-2024 EX \$0.14	16,412,500
ENXAD : OPTION EXPIRING 29-MAR-2024 EX \$0.13	1,750,000
ENXAE : OPTION EXPIRING 25-NOV-2024 EX \$0.14	250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.