

Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Date of this announcement

Saturday December 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2026 EX \$0.004	144,199,993	08/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options pursuant to ASX announcement on 2 August 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 31-JUL-2026 EX \$0.004

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

8/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement on 2 August 2023.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 00400000	31/7/2026

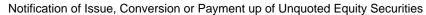
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

LNU - Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to ASX announcement on 2 August 2023.

Issue details

Number of +securities

144,199,993

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Refer to ASX announcement on 2 August 2023.

Purpose of the issue

Other

Additional Details

Refer to ASX announcement on 2 August 2023.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
LNU : ORDINARY FULLY PAID	4,522,290,714

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAH : OPTION EXPIRING 31-MAR-2024 EX 1C	14,494,653
LNUAT : OPTION EXPIRING 09-MAY-2025 EX \$0.015	3,000,000
LNUAS : OPTION EXPIRING 23-NOV-2024 EX \$0.0289	500,000
LNUAR : OPTION EXPIRING 04-OCT-2025 EX \$0.0293	2,200,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX \$0.004	6,000,000
LNUAO : OPTION EXPIRING 30-MAR-2024 EX \$0.0119	780,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX \$0.007	17,000,000
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2026 EX \$0.004	144,199,993



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023