



Announcement Summary

Entity name

GREEN TECHNOLOGY METALS LIMITED

Date of this announcement

Monday December 11, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	2,650,000	11/12/2023
New class - code to be confirmed	Performance Rights	2,000,000	11/12/2023
New class - code to be confirmed	Performance rights	900,000	11/12/2023
New class - code to be confirmed	Performance Rights	500,000	11/12/2023
New class - code to be confirmed	Performance Rights	4,000,000	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREEN TECHNOLOGY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648657649

1.3 ASX issuer code

GT1

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Cameron Henry	Meesha Investments Pty Ltd <Henry Family A/C>	2,000,000
Scott Gilbert	Scott Gilbert	400,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9v9nhv7zrfy.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpcq7t.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights vest on the Board of Directors of the Company approving a Financial Investment Decision (FID) for the Seymour Project. 5 Year expiry. 2m Performance Rights issued pursuant to Shareholder approval and 650,000 issued under Listing Rule 7.2 exception 13.



Issue details

Number of +securities

2,650,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Cameron Henry	Meesha Investments Pty Ltd <Henry Family A/C>	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9v9nhv7zrfy.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights vest on the volume weighted average price of the Company's Shares calculated over 20 consecutive Trading Days in which Shares have actually traded following the date of issue of the Performance Rights (20 day VWAP) being equal or greater than \$2.00. 5 Year expiry. 2m Performance Rights issued pursuant to Shareholder approval.



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Scott Gilbert	Scott Gilbert	400,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights vest on first commercial production of lithium concentrate. 5 Year expiry. 900,000 Performance Rights issued under Listing Rule 7.2 exception 13.



Issue details

Number of +securities

900,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights vest on the Company entering a Binding agreement with operator for a lithium conversion facility. 5 Year expiry. 500,000 Performance Rights issued under Listing Rule 7.2 exception 13.



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Cameron Henry	Meesha Investments Pty Ltd <Henry Family A/C>	2,000,000
Patrick Murphy	Archer Q Pty Ltd <Village A/C>	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9v9nhv7zrfy.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221017/pdf/45gd890cnpq7t.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights vest on the volume weighted average price of the Company's Shares calculated over 20 consecutive Trading Days in which Shares have actually traded following the date of issue of the Performance Rights (20 day VWAP) being equal or greater than \$1.50. 5 Year expiry. 4m Performance Rights issued pursuant to Shareholder approval.



Issue details

Number of +securities

4,000,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GT1 : ORDINARY FULLY PAID	276,145,793

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GT1AG : OPTION EXPIRING 03-NOV-2025 EX \$0.375	3,950,000
GT1AH : PERFORMANCE RIGHTS	18,500,000
GT1AF : OPTION EXPIRING 10-SEP-2024 EX \$0.375	1,815,000
New class - code to be confirmed : Performance Rights	2,650,000
New class - code to be confirmed : Performance Rights	2,000,000
New class - code to be confirmed : Performance rights	900,000
New class - code to be confirmed : Performance Rights	500,000
New class - code to be confirmed : Performance Rights	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13