

Building the pre-eminent vertically integrated Lithium business in Ontario, Canada

CLEANSING STATEMENT

The Board of Green Technology Metals Limited (ASX:**GT1**)(the **Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the Corporations Act 2001(Cth).

The Company refers to its announcement on 4 October 2023 regarding the acquisition of a 100% interest in the Junior Lake Project from Landore Resources (**Acquisition Agreement**). The Company has today issued 1,628,624 fully paid ordinary shares (new shares) in respect to the terms of the Acquisition agreement.

The Company advises that:

- a) the above-mentioned Shares were issued without disclosure to Landore Resources under Part 6D.2 of the Act;
- b) this notice if being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act, except as follows:

As at the date of this notice, the Company is not in the possession of any material exploration results but will keep the market informed in accordance with its continuous disclosure obligations.

The notice has been authorised for release to the ASX by the Board.

Yours sincerely

Joel Ives Company Secretary