



## Announcement Summary

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**Entity name**

SUNSHINE METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 11, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHNAF	DEFERRED ORDINARY FULLY PAID RESTRICTED	50,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

SUNSHINE METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

12063388821

**1.3 ASX issuer code**

SHN

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

11/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
SHNAF : DEFERRED ORDINARY FULLY PAID RESTRICTED	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
50,000,000	
<b>Reason for cessation</b>	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
11/12/2023	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SHN : ORDINARY FULLY PAID	1,224,008,444

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SHNAF : DEFERRED ORDINARY FULLY PAID RESTRICTED	0
SHNAB : OPTION EXPIRING 30-SEP-2025 EX \$0.03	137,082,529
SHNAD : OPTION EXPIRING 02-NOV-2025 EX \$0.03	1,000,000
SHNAG : OPTION EXPIRING 30-JUN-2027 EX \$0.0225	24,933,334
SHNAH : OPTION EXPIRING 07-JUL-2027 EX \$0.0225	20,000,000
SHNAE : OPTION EXPIRING 31-JUL-2024 EX \$0.07	1,700,000
SHNAI : OPTION EXPIRING 27-NOV-2026 EX \$0.021	15,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.