



Announcement Summary

Entity name

PANTHER METALS LTD

Announcement Type

New announcement

Date of this announcement

Monday December 11, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNT	ORDINARY FULLY PAID	23,875,001	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTHER METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614676578

1.3 ASX issuer code

PNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PNTAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PNT : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

23,875,001

And the date the escrow restrictions have ceased or will cease

10/12/2023

Issue date

3/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

1,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Provision of geological services under the Asgard Metals Consultancy Agreement (see the Prospectus released to the ASX on 8 December 2021).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

2,125,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration under the Bluebrook and Bonanza Agreement (see the Prospectus released to the ASX on 8 December 2021).



Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

20,000,001

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Previous paid-up capital issued prior to the IPO process (see Prospectus released to the ASX on 8 December 2021).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0394381

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNT : ORDINARY FULLY PAID	85,025,001
PNTO : OPTION EXPIRING 28-OCT-2024	33,440,000
PNTOA : OPTION EXPIRING 28-APR-2026	33,440,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNTAD : ORDINARY FULLY PAID RESTRICTED	0
PNTAE : OPTION EXPIRING 3-DEC-2024 RESTRICTED	3,500,000
PNTAF : PERFORMANCE RIGHTS RESTRICTED	5,000,000