



Announcement Summary

Entity name

ARTEMIS RESOURCES LIMITED

Date of this announcement

Tuesday December 12, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ARVAF	OPTION EXPIRING 09-MAR-2026 EX \$0.025	67,388,884	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARTEMIS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80107051749

1.3 ASX issuer code

ARV

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

08-Nov-2023 09:49

Announcement Title

New - Proposed issue of securities - ARV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ARVAF : OPTION EXPIRING 09-MAR-2026 EX \$0.025

Date the +securities the subject of this notification were issued

11/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

67,388,884

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

56,388,884 free attaching options to placement on basis of one option for every two shares and 11,000,000 options to brokers and advisers - see appendix 3B dated 8 November 2023

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ARV : ORDINARY FULLY PAID	1,691,196,149

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARVAF : OPTION EXPIRING 09-MAR-2026 EX \$0.025	165,888,884
ARVAV : OPTION EXPIRING 31-JUL-2025 EX \$0.05	25,000,000
ARVAT : OPTION EXPIRING 20-DEC-2024 EX \$0.15	2,000,000