

ASX ANNOUNCEMENT

ASX RELEASE: 12 December 2023

Completion of Share Consolidation

The Board of **Xantippe Resources Limited (ASX: XTC) (Xantippe, XTC, or the Company)** is pleased to announce that following shareholder approval at the Company's Annual General Meeting held on 30 November 2023, the consolidation of the issued capital of the Company has now been completed.

The Company's share register has been updated to reflect the share consolidation on the basis of every two hundred (200) fully paid ordinary shares (Share) to one (1) Share (with any resulting fractions of a Share rounded up to the next whole number of Shares).

The post consolidation Shares, Options, Performance Rights and Convertible Notes on issue are as follows:

Security	Post-consolidation
Fully paid ordinary shares	87,641,361
XTCO listed options (expiring 30 Sep 2024 @\$0.70)	3,000,089
XTCOA listed options (expiring 10 June 2024 @\$3.00)	7,879,663
XTCAU unlisted options (expiring 3 Jul 2026 @\$1.20)	750,000
Convertible notes (face value of \$1.00 each, conversion price \$3.60)	5,047,770
XTCAP performance rights (expiring 19 Aug 2025)	16,667
XTCAQ performance rights (expiring 19 Aug 2025)	16,667
XTCAR performance rights (expiring 19 Jun 2025)	16,667
XTCAT performance rights (expiring 15 May 2028 - G Pindar)	6,000,000
XTCAT performance rights (expiring 15 May 2026 - Director)	250,000

New holding statements will be despatched to shareholders on a post consolidation basis on 13 December 2023.

This announcement has been approved for release by the Board of Directors.

For further information please contact:

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