

## Court permits EGM and AGM to be held on the same day

Northern Minerals Limited (ASX: NTU) (**Company**) refers to its announcement dated 8 December 2023 (the **8 December Announcement**) in which it advised that the Company was examining the option of having the extraordinary general meeting requisitioned by Yuxiao Fund Pte Ltd (**Yuxiao Fund**) pursuant to notices under section 203D and section 249D of the *Corporations Act 2001* (Cth) (the **Act**) (**EGM**), and the 2023 annual general meeting (**2023 AGM**) held on the same day.

Following the 8 December Announcement, the Company commenced proceedings in the Supreme Court of New South Wales (**Court**) seeking orders to extend the period of time under section 249D of the Act by which the Company must call and hold the EGM such that the period ends on the day upon which the 2023 AGM is called and held (**Proceedings**).

On 11 December 2023, the Court made orders extending the period of time by which the Company must call and hold the EGM. The EGM must be called on the earlier of the day on which the 2023 AGM is called, or (subject to a further order of the Court) 30 April 2024. If the Company wishes to extend this period beyond 30 April 2024, then it may seek to do so through a further application to the Court. The EGM must be held on the day on which the 2023 AGM is held.

The Company is currently required to hold the 2023 AGM (and also the EGM) by no later than 29 February 2024. The Company is examining the option of having that date extended further to give the Foreign Investment Review Board additional time to investigate and consider whether the matters referred to in the Company's ASX announcement dated 30 October 2023 give rise to any breach of the prohibition order made by the Treasurer against Yuxiao Fund on 15 February 2023 (**Prohibition Order**) or of any Australian law.

The Company noted in its announcement dated 30 October 2023 that no views had been formed on whether any of the above mentioned matters do, in fact, give rise to any breaches of the Prohibition Order or of any Australian law. The Company continues to maintain this view.

The Company will keep shareholders updated on any material developments in accordance with its continuous disclosure obligations.

**The release of this announcement was authorised by the Board of Directors of Northern Minerals Limited**

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