

Announcement Summary

Entity name

ORA GOLD LIMITED

Date of this announcement

Tuesday December 12, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee options expiring 10 December 2025 exercisable at \$0.009 each	63,000,000	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

74950465654

1.3 ASX issuer code

OAU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/12/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Employee options expiring 10 December 2025 exercisable at \$0.009 each

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

11/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

⊘ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623225-6A1132684

Options Details

+Security currency Exercise price

Expiry date

AUD - Australian Dollar AUD 0.00900000

10/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

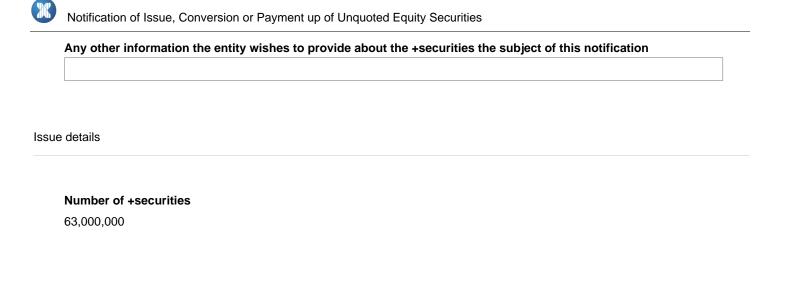
Other

Description

Ordinary fully paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623225-6A1132684





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OAU : ORDINARY FULLY PAID	5,622,167,528

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OAUAAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	31,000,000
OAUAAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	723,032,900
OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAUAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	723,785,680
OAUAAD : PERFORMANCE RIGHTS	164,038,547
OAUAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OAUAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OAUAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000
New class - code to be confirmed : Employee options expiring 10 December 2025 exercisable at \$0.009 each	63,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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