



SECTION 708A(5) NOTICE: ISSUE OF SECURITIES

This notice is given by Magnum Mining & Exploration Limited (ASX: **MGU**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 12 December 2023, the Company issued 2,500,000 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Act.

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
2. The Company confirms that, as at the date of this notice, there is no information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares and options of the Company.

ENDS

BY ORDER OF THE BOARD

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