

13 December 2023

Share Purchase Plan closing Monday, 18 December 2023

First Graphene Limited (ASX: FGR) (**First Graphene** or the **Company**) would like to remind its shareholders with regards to the Share Purchase Plan (**SPP**) announced to the market on 14 November 2023:

- The SPP **offer closes** next week on **Monday, 18 December 2023** (unless extended)
- Eligible shareholders are encouraged to review their SPP Application forms as soon as possible and follow the instructions sent through by the Company's share registry Automic Pty Ltd, if they wish to participate. If you have any enquiries in relation to how to lodge your application or the SPP, please call the Company's Share Registry, Automic, on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (AEDT) or email corporate.actions@automicgroup.com.au.
- Any shareholders who are **not eligible** to participate in the SPP or would like to participate in the company's capital raising over and above the AUD 30,000 limit allowed under the SPP, should contact the Company on info@firstgraphene.net to seek alternative arrangements.

A copy of this Booklet and other relevant materials with regards to the SPP can be obtained on the Company's website - <https://firstgraphene.net/share-purchase-plan/>

Eligible Shareholders are Company shareholders with a registered address in Australia, New Zealand and Germany who were registered holders of Shares at **4.00pm (WST) on 13 November 2023**.

Authorised for release to ASX by the Board of Directors

Aditya Asthana
Company Secretary
First Graphene Limited

About First Graphene Ltd (ASX: FGR)

First Graphene Limited is focused on the development of advanced materials to help industry improve. The Company is a leading supplier of graphitic materials and product formulations with a specific commercial focus on large, high-growth global markets including cement and concrete; composites and plastics; coatings, adhesives, silicones and elastomers (CASE); and energy storage applications.

One of the key outcomes these advanced materials offer is the reduction of carbon dioxide emissions, whether directly through a reduction in output of these harmful greenhouse gases or lower energy usage requirements in manufacturing, or indirectly due to enhanced performance characteristics and extending the usable life of products.

First Graphene has a robust manufacturing platform based on captive and abundant supply of high-purity raw materials, and readily scalable technologies to meet growing market demand. As well as being the world's leading supplier of its own high performance PureGRAPH® graphene product range, the Company works with multiple industry partners around the world as a supplier of graphitic materials and partner to research, develop, test and facilitate the commercial marketing of a wide range of sector-specific chemical solutions.

First Graphene Ltd is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company is incorporated in the UK as First Graphene (UK) Ltd and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK, where it has a strong marketing and R&D capability.