



Announcement Summary

Entity name

BLACKSTONE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 13, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BSX	ORDINARY FULLY PAID	42,349,422	13/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKSTONE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614534226

1.3 ASX issuer code

BSX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-Dec-2023 11:53

Announcement Title

New - Proposed issue of securities -
BSX

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail entitlement offer closes on the 21st of December 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities



Issue details

Number of +securities to be quoted

42,349,422

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued under the Entitlement Offer Prospectus dated 5 December 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BSX : ORDINARY FULLY PAID	516,038,330

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSXAH : OPTION EXPIRING 20-FEB-2025 EX 0.1C	600,000
BSXAL : SERVICE RIGHTS	212,465
BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL	10,204,326
BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001	1,150,000
BSXAM : OPTION EXPIRING 07-JUL-2025 EX \$0.28	6,000,000
BSXAO : ORDINARY FULLY PAID DEFERRED	145,750,433
BSXAK : OPTION EXPIRING 03-DEC-2026 EX NIL	2,831,156