

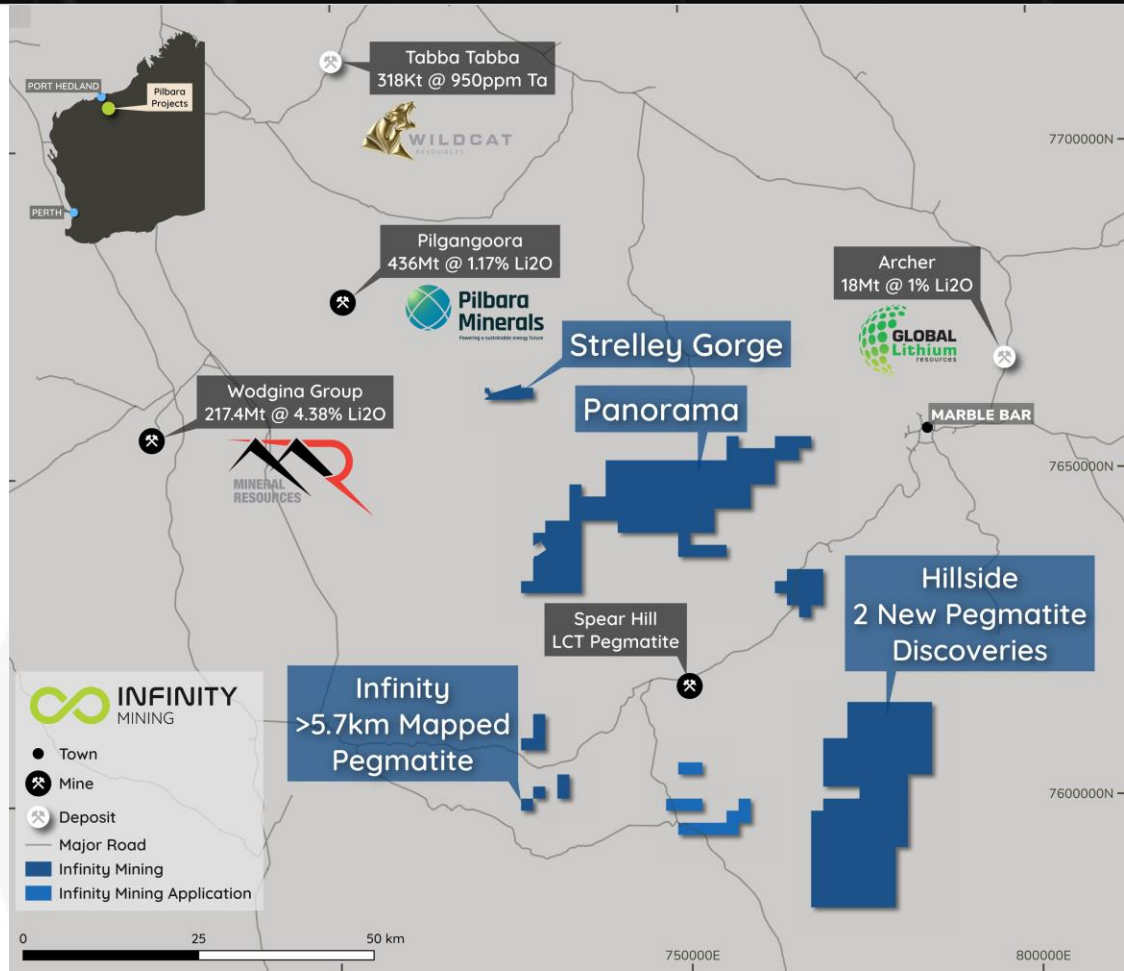


# STRATEGY UPDATE – Focus on Lithium

ASX Announcement - 13 December 2023

INFINITY IS RAPIDLY EVOLVING INTO A MAJOR LITHIUM DEVELOPER

Infinity's focus now [and beyond] will be on its 836 km<sup>2</sup> of tenements in the world class Pilbara lithium province. These tenements are highly prospective as proven by recent lithium discoveries that substantiate continued exploration for LCT pegmatites within all tenements. The company tenements are in a lithium fertile system with more discoveries expected to be made from tenements that are strategically located around recognised 'hot' granite. The ideal locations for company transforming discoveries are within the greenstone belt and within 10km of a hot granite.



# EVOLUTION TO A LITHIUM DEVELOPER

			
Initial Lithium Discovery evidenced by finding Pegmatite Swarms at surface in a Lithium Corridor	Dec 2023	May 2023	Oct 2022
Market Cap @ Initial Lithium Discovery (AUD\$M)	\$16M	\$66M	\$50M
Substantial Lithium Rich Entity found at depth	2024?		
Market Cap after Substantial Lithium Rich Entity found (as @ 13 Dec 2023) (AUD\$M)		\$860M	\$1,600M

# PRIORITIES



## BECOME A PILBARA LITHIUM DEVELOPER

- Woody strike length tripled for mapped pegmatite outcrops
- Much of Woody yet to be mapped provides exploration upside potential
- Fast track diamond drill holes at Woody
- Anticipating Exploration Target estimate within 6 months
- New Lithium discoveries show company exploration programme is on track

## MONETISE GOLD JORC RESOURCE IN Q1 2024

- Gold JORC estimate due in 4 weeks will provide monetisation opportunities

## BUILD ON A FOUNDATION OF GREENSTONE

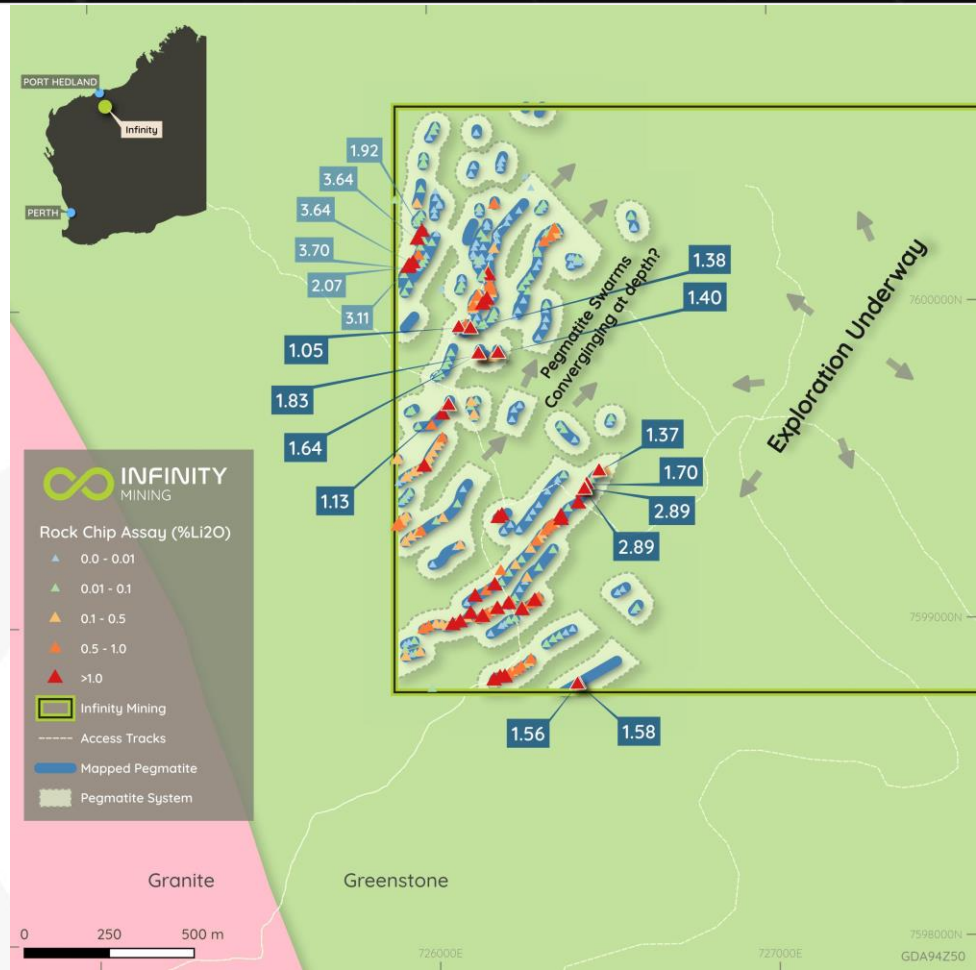
- More substantial discoveries from the strategic tenement portfolio
- Joint Venture or sell non-core assets

## THE INFINITY STRIKES BACK

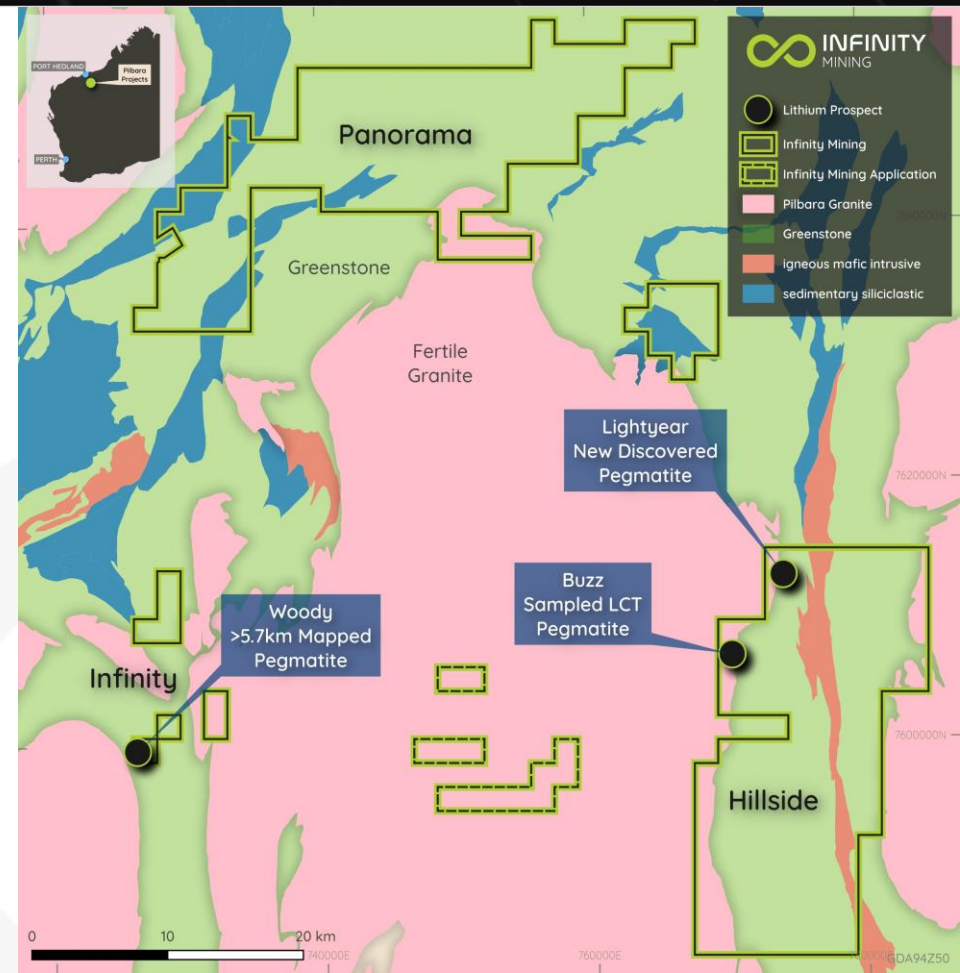
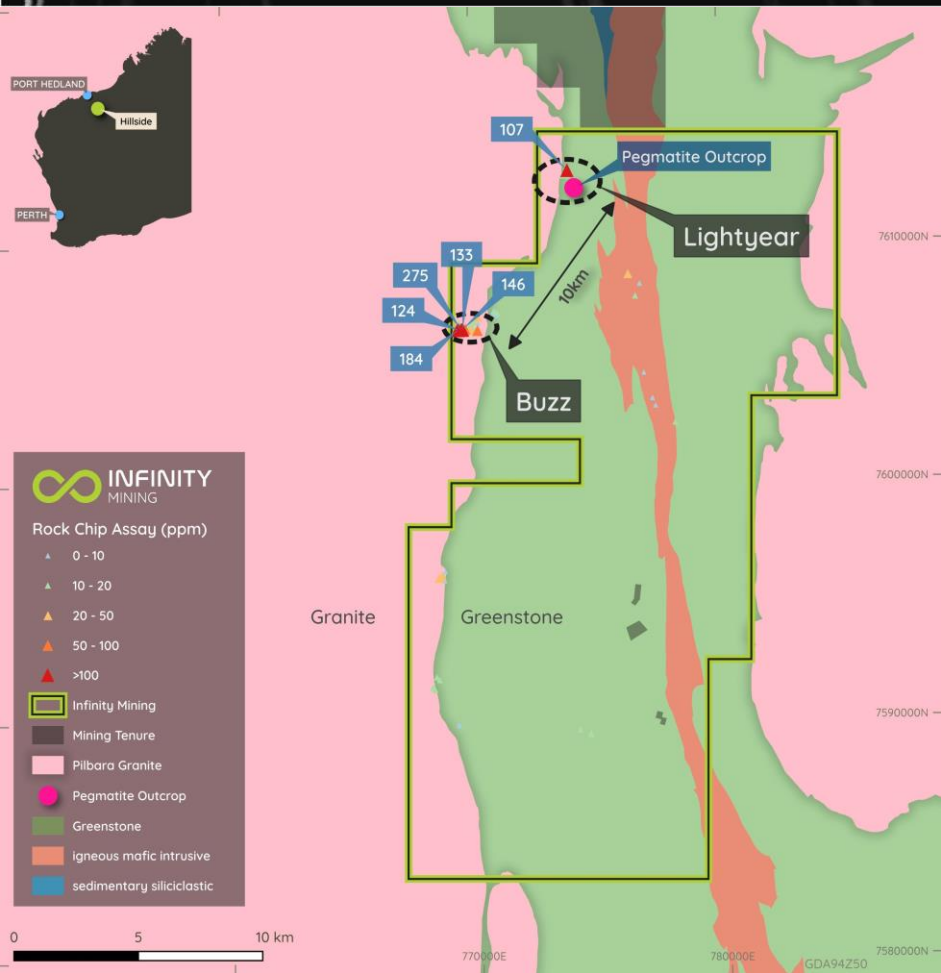
IMI has announced lithium hosted pegmatite swarms at surface at the Woody Prospect in the Infinity Project (see map). The 5.7km of strike is consistent with substantial resources subsequently being discovered at depth by companies including Azure Minerals (AZS.ASX) & Wildcat Resources (WC8.ASX).

## HILLSIDE - IT'S ALL ABOUT THE GRANITES!

IMI has made multiple new LCT pegmatite discoveries at its Hillside Project in the Pilbara East district. The Buzz and Lightyear Prospects (next page) are located on the opposite side of the granite dome (also next page) to where multiple outcropping lithium pegmatite zones have been discovered at the company's Infinity Project.



# HILLSIDE STORY 2

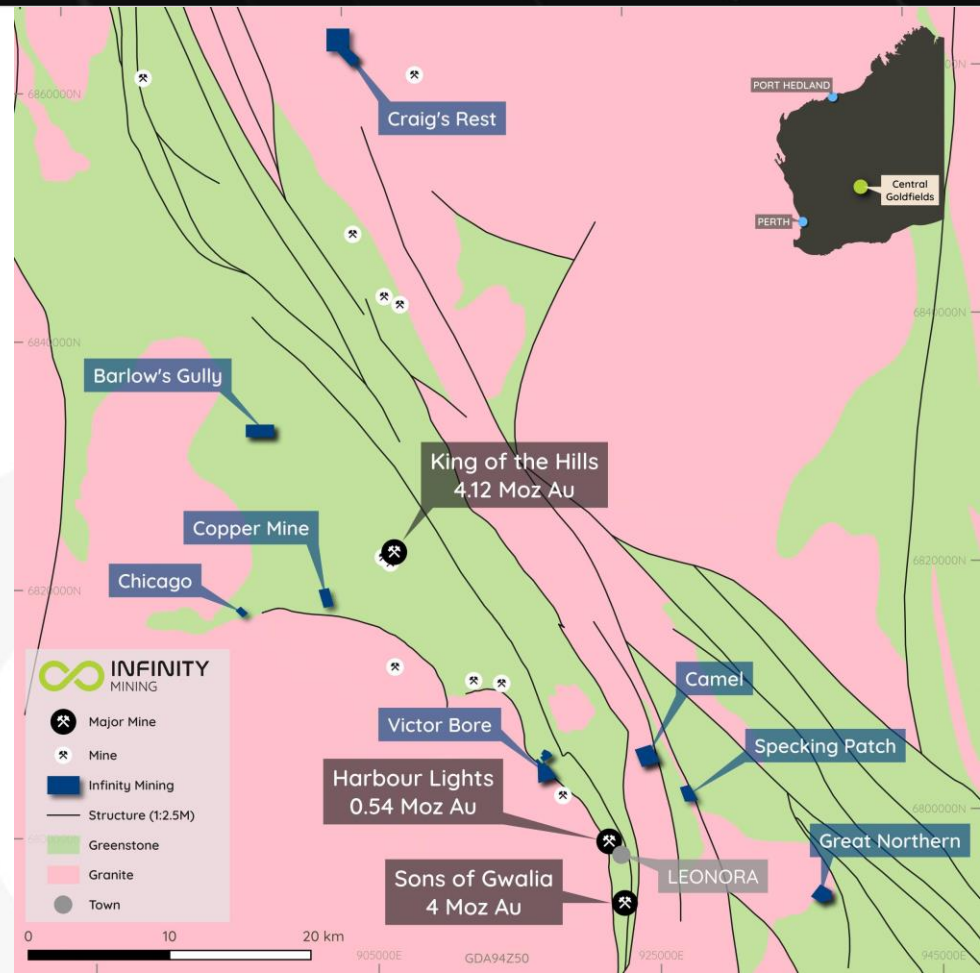


# GOLDFIELDS – TIME FOR A [BO] PEEP

The company expects to release a substantial JORC compliant resource across the 4 highly prospective gold project areas. Recent high grade drill results underwrite the pending monetisation plans. As part of the resource evaluation the company will determine a high value Exploration Target Estimate outside of the current resource parameters for future planning.

## OTHER ITEMS

- The company will continue to strengthen leadership with talent commensurate with a Lithium Developer.
- Brand & collateral updates to flow through in coming weeks along with policy documents.



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Andrew Hawker is the consultant to Infinity and a Member of the Australian Institute of Mining and Metallurgy. He is a Competent Person as defined in the 2012 Edition of the Australasian Joint Ore Reserves Committee (JORC) Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Hawker has reviewed and approved the technical information in relation to the Pilbara and Central Goldfields projects contained in this Presentation.