

Cleansing Notice

Whitebark Energy Limited (ASX: WBE) (the “Company” or “Whitebark”) advises the issue of 16,148,400 fully paid ordinary shares in the capital of the Company at an issue price of \$0.02 per share. The shares were issued to Sophisticated and Professional investors via a Placement as announced on 27 November 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This release is approved by the Board of Whitebark Energy Limited.

For further information, please contact:

Ms. Kaitlin Smith
Company Secretary
Whitebark Energy
Ph: +61 8 6555 6000