



ASX ANNOUNCEMENT

13 December 2023

**Deed of Company Arrangement (DOCA) fully effectuated and Deed Administrators of M8 Sustainable Limited to formally retire
(ASX: M8S)
ACN 620 758 358
(M8S)**

Effectuation of Deed of Company Arrangement

The Deed Administrators of M8S advise that on Monday, 11 December 2023, the terms of the pooled Deed of Company Arrangement that was executed by the Deed Administrators, M8S, and its wholly owned subsidiary Fernview Environmental Pty Ltd (**Fernview**) on 1 June 2023 have now been satisfied and the DOCA fully effectuated on 11 December 2023 (**Effectuation**).

Effectuation of the DOCA has the effect of ceasing any role of the Deed Administrators of M8S and Fernview, and the Deed Administrators will formally retire from their appointments.

Contact details and further information

For all future enquiries relating to M8S and Fernview, please contact M8S directly via its listed representatives on the M8S website (www.m8sustainable.com.au).

For queries specifically related to the Administrations of M8S and Fernview, please contact:

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