

13 December 2023

ASX Release

UNMARKETABLE PARCEL SHARE SALE FACILITY

MinRex Resources Limited (ASX: MRR) (“MinRex” or “the Company”) is pleased to advise that it has completed the Unmarketable Parcel Sale as announced to the ASX on 27 September 2023.

The Company provided the Facility to the holders of Unmarketable Parcels to enable them to sell their shares without incurring any brokerage or handling costs that could otherwise render the sale of their shares uneconomic or difficult.

Based on the price of Shares at the close of trading on 26 September 2023 (Record Date) of A\$0.014 a holding of less than 31,715 Shares constituted an Unmarketable Parcel, making 1,177 shareholders eligible to participate in the Facility.

The final number of shares sold under the Facility was 18,811,114 ordinary shares comprising 1,078 shareholders, which represents approximately 92% of eligible shareholders. The shares were sold on market by Morgans Financial Limited at an average of A\$0.01660 per share (net of brokerage) last week.

Payment will be dispatched to participating shareholders within the next 14 days by way of direct bank transfer. If not already done so, shareholders should contact the company’s share registry Automic Group, to provide their direct credit details.

This release has been authorised by the Board of MinRex Resources Limited.

-ENDS-

For further information, please contact:

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About MinRex Resources Ltd

MinRex Resources Limited (ASX: MRR) is an Australian based ASX-listed emergent battery metals explorer with Lithium-Tin-Tantalum Projects in the Pilbara (WA) in close proximity to world-class Lithium and Tantalum producers Pilbara Minerals, Mineral Resources, and Global Lithium. MinRex also has a highly prospective portfolio of Gold-Copper projects in the Mercherson and Pilbara Regions (WA) and Gold-Silver-Copper and other metals projects in the Lachlan Fold Belt (NSW). The Company’s tenements package cover 1,000km² of highly prospective ground targeting multi-commodities type deposits. The Company also currently has JORC 2012 Resources totalling 352,213 oz gold at its Sofala Project (NSW).

MINREX RESOURCES LIMITED

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