



14 December 2023

Ms Elizabeth Harris
Manager, Listings Compliance
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Dear Elizabeth,

Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Vital Metals Limited (ASX:VML) (**Vital** or the **Company**) requests an extension to its voluntary suspension in respect of quotation of its securities.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- 1 The voluntary suspension is requested pending an announcement with respect to completion of the Shenghe Resources Tranche 1 Subscription.
- 2 The Company requests the voluntary suspension continue until it releases the announcement referred to in item 1 above, anticipated to be prior to commencement of trade on Monday, 18 December 2023.
- 3 The Company confirms it is not aware of any reason why its securities should not be suspended.
- 4 The Company is not aware of any additional information necessary to inform the market about this voluntary suspension.

Yours sincerely

Louisa Martino
Company Secretary
Vital Metals Limited
E: vital@vitalmetals.com.au