



Announcement Summary

Entity name

ALICE QUEEN LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 14, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

| ASX +security code               | Security description                  | Number of +securities to be quoted | Issue date |
|----------------------------------|---------------------------------------|------------------------------------|------------|
| New class - code to be confirmed | OPTION EXPIRING 19-AUG-2026 EX \$0.02 | 309,833,039                        | 14/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

71099247408

### 1.3 ASX issuer code

AQX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

a) 200,000,000 options are free attaching options to the recent Share Placement. Refer to Appendix 2A lodged 14 November 2023. b) 50,000,000 options are part fees for capital raising services provided in connection with the Placement. c) 25,000,000 are part fees for underwriting the recent Rights Issue. d) 34,833,039 options as free-attaching to shares under the shortfall of the entitlement offer. Refer to announcement and Appendix 3Bs released to ASX on 14 November 2023.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Issue date**

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|--|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.02000000 | 19/8/2026   |

**Details of the type of +security that will be issued if an option is exercised**

AQX : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

Each option entitles the holder to acquire one ordinary fully paid share in the capital of the Company.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer to Addendum to the Notice of 2023 Annual General Meeting released to ASX on 20 November 2023.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02741992-6A1181363>

## Issue details

**Number of +securities to be quoted**

309,833,039

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil cash consideration. 200M options are free attaching options, 50M options are part fees for capital raising services and 25M options are part fees for underwriting the recent Rights Issue.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.009310

**Any other information the entity wishes to provide about the +securities to be quoted****The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

200,000,000 options free attaching options to the recent Placement, 50,000,000 options are part fees for capital raising services provided in connection with Placement and 25,000,000 options are part fees for underwriting the Rights Issue. 34,833,039 options free-attaching to shares under the shortfall of rights issue. AQX is applying under separate 2A for quotation of unlisted options (AQXAX and AQXAV) with common terms to these options. Total of 368,586,042 quoted options with common terms.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>                                | <b>Total number of +securities on issue</b> |
|--|---|
| AQX : ORDINARY FULLY PAID  | 221,318,055                                 |
| AQXOA : OPTION EXPIRING 09-DEC-2025                                      | 20,942,634                                  |
| AQXOB : OPTION EXPIRING 23-SEP-2025                                      | 7,268,408                                   |
| New class - code to be confirmed : OPTION EXPIRING 19-AUG-2026 EX \$0.02 | 309,833,039                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| AQXAX : OPTION EXPIRING 19-AUG-2026 EX \$0.02 | 37,912,996                                  |
| AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$1.00 | 1,563,330                                   |
| AQXAV : OPTION EXPIRING 19-AUG-2026 EX \$0.02 | 20,840,007                                  |
| AQXAU : OPTION EXPIRING 25-JUN-2024 EX \$0.06 | 1,500,000                                   |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/11/2023