

# Cleansing Notice

This notice is given by NickelSearch Limited (ASX Code: NIS) ("**NickelSearch**" or "**Company**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "**Act**") as it applies to NickelSearch.

On 13 December 2023, NickelSearch issued 12,971,900 fully paid ordinary shares as initial consideration for acquiring five further Exploration Licenses and one Prospecting License covering additional landholding prospective for lithium in the Ravensthorpe district. The issue was made to sophisticated and institutional investors as defined under the Corporations Act.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the "Act");
- (b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) as at the date of the notice, the Company has complied with;
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

## Authorisation for Release

This announcement has been authorised for release by the Managing Director of NickelSearch Limited.

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