

ASX RELEASE: 14 December 2023

Correction - Cleansing Notice

Metalicity Limited (“**Metalicity**” or “the **Company**”) refers to its announcement dated 12 December 2023, titled “Cleansing Notice” (**Announcement**). The Company advises the Announcement mistakenly excluded the reference to 674A of the Corporation Act 2001.

No further amendments have been made to the announcement. The revised announcement is attached in full to this release.

This Announcement is approved by the Board of Metalicity Limited.

ENQUIRIES

Investors

Justin Barton
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Cleansing Notice

On 12 December 2023, Metalicity Limited (“**Metalicity**” or “the **Company**”) issued 233,967,988 fully paid ordinary shares as part of its Placement and Director Fee Conversion announced on 19 October 2023.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and sections 674 and 674A of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Refer to the release of the Appendix 2A associated with this release on 12 December 2023 for further details.

This Announcement is approved by the Board of Metalicity Limited.

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