



Announcement Summary

Entity name

DIGITALX LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DCCAD	OPTION EXPIRING 10-DEC-2023 EX 22C	2,000,000	Expiry of option or other convertible security without exercise or conversion	10/12/2023
DCCAE	OPTION EXPIRING 10-DEC-2023 EX 25C	3,000,000	Expiry of option or other convertible security without exercise or conversion	10/12/2023
DCCAF	OPTION EXPIRING 10-DEC-2023 EX 30C	4,000,000	Expiry of option or other convertible security without exercise or conversion	10/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DIGITALX LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DCCAD : OPTION EXPIRING 10-DEC-2023 EX 22C

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

DCCAE : OPTION EXPIRING 10-DEC-2023 EX 25C

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

DCCAF : OPTION EXPIRING 10-DEC-2023 EX 30C

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	745,519,039

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAAG : PERFORMANCE RIGHTS	13,320,732
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCAD : OPTION EXPIRING 10-DEC-2023 EX 22C	0
DCCAE : OPTION EXPIRING 10-DEC-2023 EX 25C	0
DCCAF : OPTION EXPIRING 10-DEC-2023 EX 30C	0
DCCAAH : OPTION EXPIRING 12-MAY-2027 EX \$0.10	9,000,000
DCCAAD : OPTION EXPIRING 11-APR-2027 EX \$0.199	1,630,435
DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCAAB : OPTION EXPIRING 11-APR-2027 EX \$0.118	1,470,588
DCCAAC : OPTION EXPIRING 11-APR-2027 EX \$0.153	1,530,612
DCCA AE : OPTION EXPIRING 29-AUG-2025 EX \$0.11	5,240,000
DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000
DCCAY : WARRANT EXPIRING 09-MAR-2024 EX \$0.10	48,981,582
DCCAZ : WARRANT EXPIRING 09-MAR-2024 EX \$0.1125	6,857,421



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.