



Announcement Summary

Entity name

CAZALY RESOURCES LIMITED

Date of this announcement

Thursday December 14, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 13-DEC-26 EX \$0.045	5,000,000	14/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAZALY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

23101049334

1.3 ASX issuer code

CAZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

5,000,000 unquoted options expiring 13-Dec-26 Ex \$0.045 (covered by Appendix 3B lodged 27-Nov-23)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 13-DEC-26 EX \$0.045

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/CAZ/02745540.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

13/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Originally disclosed in Appendix 3B lodged 27-Nov-23. Note the options have a 3 year expiry term from date of issue. Expiry date now 13-Dec-26 (App 3B indicated 3-Dec-26). Exercise price of \$0.045 remains the same.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Originally disclosed in Appendix 3B lodged 27-Nov-23. Note the options have a 3 year expiry term from date of issue. Expiry date now 13-Dec-26 (App 3B indicated 3-Dec-26). Exercise price of \$0.045 remains the same.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager services

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CAZ : ORDINARY FULLY PAID	454,636,324

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAZAR : OPTION EXPIRING 11-JUN-2024 EX \$0.066	500,000
CAZAS : OPTION EXPIRING 05-AUG-2024 EX \$0.06	500,000
CAZAE : OPTION EXPIRING 25-NOV-2025 EX \$0.047	2,000,000
CAZAQ : OPTION EXPIRING 08-MAR-2024 EX \$0.05	2,000,000
CAZAA : PERFORMANCE RIGHTS	5,000,000
CAZAC : OPTION EXPIRING 12-OCT-2024 EX NIL	1,500,000
CAZAD : OPTION EXPIRING 12-OCT-2025 EX NIL	1,500,000
New class - code to be confirmed : OPTIONS EXPIRING 13-DEC-26 EX \$0.045	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000 options expiring 13-Dec-26 Ex \$0.045

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No