



Announcement Summary

Entity name

GLOBAL URANIUM AND ENRICHMENT LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 14, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GUE	ORDINARY FULLY PAID	1,083,333	13/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL URANIUM AND ENRICHMENT LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619387085

1.3 ASX issuer code

GUE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-Sep-2023 09:48

Announcement Title

New - Proposed issue of securities - OKR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

GUE : ORDINARY FULLY PAID

Issue date

13/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,083,333

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

Director placement participation as approved by shareholders at the AGM

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GUE : ORDINARY FULLY PAID	211,419,349

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GUEAP : PERFORMANCE RIGHTS	10,200,000
GUEAQ : OPTION EXPIRING 19-JUL-2024 EX \$0.30	16,599,675
GUEAR : OPTION EXPIRING 14-NOV-2026 EX \$0.15	25,250,000
GUEAJ : OPTION EXPIRING 08-APR-2024 EX \$0.35	1,125,000
GUEAI : OPTION EXPIRING 08-APR-2024 EX \$0.30	1,125,000
GUEAN : OPTION EXPIRING 31-DEC-2024 EX \$0.60	2,000,000
GUEAO : OPTION EXPIRING 31-DEC-2024 EX \$0.70	2,000,000
GUEAM : OPTION EXPIRING 31-DEC-2024 EX \$0.50	3,000,000