



Announcement Summary

Entity name

GLOBAL URANIUM AND ENRICHMENT LTD

Date of this announcement

Thursday December 14, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GUEAR	OPTION EXPIRING 14-NOV-2026 EX \$0.15	1,083,333	13/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL URANIUM AND ENRICHMENT LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619387085

1.3 ASX issuer code

GUE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Sep-2023 09:48	New - Proposed issue of securities - OKR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GUEAR : OPTION EXPIRING 14-NOV-2026 EX \$0.15

Date the +securities the subject of this notification were issued

13/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Director placement participation as approved by shareholders at the AGM.

Issue details

Number of +securities

1,083,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue as free attaching options to the placement participation.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GUE : ORDINARY FULLY PAID	210,336,016

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GUEAP : PERFORMANCE RIGHTS	10,200,000
GUEAQ : OPTION EXPIRING 19-JUL-2024 EX \$0.30	16,599,675
GUEAR : OPTION EXPIRING 14-NOV-2026 EX \$0.15	26,333,333
GUEAJ : OPTION EXPIRING 08-APR-2024 EX \$0.35	1,125,000
GUEAI : OPTION EXPIRING 08-APR-2024 EX \$0.30	1,125,000
GUEAN : OPTION EXPIRING 31-DEC-2024 EX \$0.60	2,000,000
GUEAO : OPTION EXPIRING 31-DEC-2024 EX \$0.70	2,000,000
GUEAM : OPTION EXPIRING 31-DEC-2024 EX \$0.50	3,000,000